

**Dated: 06<sup>th</sup> February, 2025****The Manager, DCS  
The Bombay Stock Exchange Ltd.**  
Phiroze jeejeebhoy Towers,  
Dalal Street,  
Mumbai**The Manager  
National Stock Exchange of India Ltd.**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051**Ref: Scrip Code: - 530655****Scrip Code: - GOODLUCK****Dear Sir/Madam,****Sub: Outcome of Board Meeting**

Pursuant to provision of Regulation 30 and other applicable Regulations, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, we would like to inform you that the Board of Directors of the Company in its meeting held today, February 06, 2025 which commenced at 03:00 PM and concluded at 04:30 PM, interalia, has considered and approved the followings:

1. The standalone and consolidated unaudited Financial Results for the Quarter and Nine month ended on December 31, 2024. The financial result has been reviewed by the Statutory Auditor. A Copy of the unaudited financial result along with Statutory Auditor's Limited Review Report is enclosed herewith.
2. Press Release

The closure of trading window will end 48 hours after the results are made public on February 06, 2025.

This is for your information and record.

Thanking You

**For GOODLUCK INDIA LIMITED**

**MAHESH CHANDRA GARG  
DIRECTOR**

**Encl: as above**

**STANDALONE STATEMENT OF FINANCIAL RESULTS FOR THE NINE MONTHS/QUARTER ENDED ON DECEMBER 31, 2024**

(Rs. In Lakhs)

| S. NO.    | Particulars  | STANDALONE                  |                             |                             |                                |                                |                                     |
|-----------|--|-----------------------------|-----------------------------|-----------------------------|--------------------------------|--------------------------------|-------------------------------------|
|           |  | Quarter ended on 31.12.2024 | Quarter ended on 30.09.2024 | Quarter ended on 31.12.2023 | Nine Month ended on 31.12.2024 | Nine Month ended on 31.12.2023 | Accounting Year ended on 31.03.2024 |
|           |  | Unaudited                   | Unaudited                   | Unaudited                   | Unaudited                      | Unaudited                      | Audited                             |
| <b>1</b>  | <b>Revenue from Operations</b>   |                             |                             |                             |                                |                                |                                     |
|           | (a) Sales /income from Operations  | 93350.74                    | 96640.38                    | 86945.71                    | 280474.71                      | 259123.37                      | 348385.12                           |
|           | (b) Other Operating Income   | 847.25                      | 980.62                      | 881.44                      | 2652.14                        | 3105.12                        | 4092.46                             |
|           | <b>Total Income from operations</b>  | <b>94197.99</b>             | <b>97621.00</b>             | <b>87827.15</b>             | <b>283126.85</b>               | <b>262228.49</b>               | <b>352477.58</b>                    |
|           | other Income   | 233.37                      | 1643.65                     | 142.96                      | 2137.74                        | 421.93                         | 1024.77                             |
|           | <b>Total Income</b>  | <b>94431.36</b>             | <b>99264.65</b>             | <b>87970.11</b>             | <b>285264.59</b>               | <b>262650.42</b>               | <b>353502.35</b>                    |
| <b>2</b>  | <b>Expenses</b>  |                             |                             |                             |                                |                                |                                     |
|           | (a) Cost of material consumed  | 73254.28                    | 66308.61                    | 66054.14                    | 206155.53                      | 196060.16                      | 264108.98                           |
|           | (b) Purchase of stock - in - trade   | 0.00                        | 0.00                        | 0.00                        | 0.00                           | 0.00                           | 0.00                                |
|           | (c) Changes in inventories of finished goods, work-in-progress and stock - in - trade                | (5463.15)                   | 5493.85                     | (3223.35)                   | (599.99)                       | (5420.67)                      | (5877.79)                           |
|           | (d) Employees benefits expenses  | 4119.52                     | 4286.47                     | 3861.39                     | 12570.53                       | 11525.54                       | 15163.80                            |
|           | (e) Finance Cost   | 1994.98                     | 1705.26                     | 2107.46                     | 5868.37                        | 6219.28                        | 7774.70                             |
|           | (f) Depreciation and amortisation expenses   | 1027.63                     | 1027.29                     | 854.32                      | 3065.80                        | 2588.74                        | 3529.08                             |
|           | (g) Other Expenses   | 14272.64                    | 14430.39                    | 13711.45                    | 42384.68                       | 38463.50                       | 50813.96                            |
|           | <b>Total Expenses</b>  | <b>89205.90</b>             | <b>93251.87</b>             | <b>83365.41</b>             | <b>269444.92</b>               | <b>249436.55</b>               | <b>335512.73</b>                    |
| <b>3</b>  | <b>Profit before Exceptional Items and Tax (1-2)</b>   | <b>5225.46</b>              | <b>6012.78</b>              | <b>4604.70</b>              | <b>15819.67</b>                | <b>13213.87</b>                | <b>17989.62</b>                     |
| <b>4</b>  | <b>Exceptional Items</b>   | <b>0.00</b>                 | <b>0.00</b>                 | <b>0.00</b>                 | <b>0.00</b>                    | <b>0.00</b>                    | <b>0.00</b>                         |
| <b>5</b>  | <b>Profit / (Loss) before Tax (3-4)</b>  | <b>5225.46</b>              | <b>6012.78</b>              | <b>4604.70</b>              | <b>15819.67</b>                | <b>13213.87</b>                | <b>17989.62</b>                     |
| <b>6</b>  | <b>Tax Expenses</b>  |                             |                             |                             |                                |                                |                                     |
|           | Current tax  | 1040.83                     | 1463.06                     | 1298.89                     | 3634.31                        | 3415.75                        | 4532.54                             |
|           | Deferred tax   | 176.24                      | 43.37                       | 130.97                      | 224.03                         | 294.30                         | 403.10                              |
| <b>7</b>  | <b>Net Profit /loss for the period (5-6)</b>   | <b>4008.39</b>              | <b>4506.35</b>              | <b>3174.84</b>              | <b>11961.33</b>                | <b>9503.82</b>                 | <b>13053.98</b>                     |
| <b>8</b>  | <b>Other Comprehensive Income for the period</b>   |                             |                             |                             |                                |                                |                                     |
|           | A (i) Items that will not be reclassified to profit or loss  | 0.00                        | 0.00                        | 0.00                        | 0.00                           | 0.00                           | 0.00                                |
|           | (ii) Income tax relating to items that will not be reclassified to profit & loss                     | 0.00                        | 0.00                        | 0.00                        | 0.00                           | 0.00                           | 0.00                                |
|           | B (i) Items that will be reclassified to profit or loss  | 0.00                        | 0.00                        | 0.00                        | 0.00                           | 0.00                           | 0.00                                |
|           | (ii) Income tax relating to items that will be reclassified to profit & loss                         | 0.00                        | 0.00                        | 0.00                        | 0.00                           | 0.00                           | 0.00                                |
|           | <b>Other Comprehensive Income (net of Tax)</b>   | <b>0.00</b>                 | <b>0.00</b>                 | <b>0.00</b>                 | <b>0.00</b>                    | <b>0.00</b>                    | <b>0.00</b>                         |
| <b>9</b>  | <b>Total Comprehensive Income (7+8)</b>  | <b>4008.39</b>              | <b>4506.35</b>              | <b>3174.84</b>              | <b>11961.33</b>                | <b>9503.82</b>                 | <b>13053.98</b>                     |
| <b>10</b> | <b>Paid up Equity Share Capital (Face Value Rs. 2 per share)</b>                                     | <b>654.77</b>               | <b>654.77</b>               | <b>567.13</b>               | <b>654.77</b>                  | <b>567.13</b>                  | <b>635.48</b>                       |
| <b>11</b> | <b>Reserve excluding revaluation reserves (as per the balance sheet) of previous accounting year</b> | <b>NA</b>                   | <b>NA</b>                   | <b>NA</b>                   | <b>NA</b>                      | <b>NA</b>                      | <b>99526.79</b>                     |
| <b>12</b> | <b>Earning Per Share (not annualised) (in Rs.)</b>   |                             |                             |                             |                                |                                |                                     |
|           | <b>Before or After Extra Ordinary Items</b>  |                             |                             |                             |                                |                                |                                     |
|           | (a) Basic  | 11.85                       | 13.80                       | 11.38                       | 36.45                          | 34.60                          | 45.92                               |
|           | (b) Diluted  | 11.85                       | 13.80                       | 11.38                       | 36.45                          | 34.60                          | 45.92                               |

**CONSOLIDATED STATEMENT OF FINANCIAL RESULTS FOR THE NINE MONTHS/QUARTER ENDED ON DECEMBER 31, 2024**

(Rs. In Lakhs)

| S. NO. | Particulars  | CONSOLIDATED                |                             |                             |                                |                                |                                     |
|--------|--|-----------------------------|-----------------------------|-----------------------------|--------------------------------|--------------------------------|-------------------------------------|
|        |  | Quarter ended on 31.12.2024 | Quarter ended on 30.09.2024 | Quarter ended on 31.12.2023 | Nine Month ended on 31.12.2024 | Nine Month ended on 31.12.2023 | Accounting Year ended on 31.03.2024 |
|        |  | Unaudited                   | Unaudited                   | Unaudited                   | Unaudited                      | Unaudited                      | Audited                             |
| 1      | <b>Revenue from Operations</b>   |                             |                             |                             |                                |                                |                                     |
|        | (a) Sales /income from Operations  | 93350.74                    | 96640.38                    | 86945.71                    | 280474.71                      | 259123.37                      | 348385.12                           |
|        | (b) Other Operating Income   | 847.25                      | 980.62                      | 881.44                      | 2652.14                        | 3105.12                        | 4092.46                             |
|        | <b>Total Income from operations</b>  | <b>94197.99</b>             | <b>97621.00</b>             | <b>87827.15</b>             | <b>283126.85</b>               | <b>262228.49</b>               | <b>352477.58</b>                    |
|        | other Income   | 396.02                      | 1833.44                     | 145.82                      | 2695.15                        | 424.79                         | 1294.98                             |
|        | <b>Total Income</b>  | <b>94594.01</b>             | <b>99454.44</b>             | <b>87972.97</b>             | <b>285822.00</b>               | <b>262653.28</b>               | <b>353772.56</b>                    |
| 2      | <b>Expenses</b>  |                             |                             |                             |                                |                                |                                     |
|        | (a) Cost of material consumed  | 73254.28                    | 66308.61                    | 66054.14                    | 206155.53                      | 196060.16                      | 264108.98                           |
|        | (b) Purchase of stock - in - trade   | 0.00                        | 0.00                        | 0.00                        | 0.00                           | 0.00                           | 0.00                                |
|        | (c) Changes in inventories of finished goods, work-in-progress and stock - in - trade                | (5463.15)                   | 5493.85                     | (3223.35)                   | (599.99)                       | (5420.67)                      | (5877.79)                           |
|        | (d) Employees benefits expenses  | 4119.52                     | 4286.47                     | 3861.39                     | 12570.53                       | 11525.54                       | 15163.80                            |
|        | (e) Finance Cost   | 2001.30                     | 1697.50                     | 2107.46                     | 5866.96                        | 6219.28                        | 7748.10                             |
|        | (f) Depreciation and amortisation expenses   | 1027.63                     | 1027.29                     | 854.32                      | 3065.80                        | 2588.74                        | 3529.08                             |
|        | (g) Other Expenses   | 14272.77                    | 14430.42                    | 13711.69                    | 42384.95                       | 38464.26                       | 50858.46                            |
|        | <b>Total Expenses</b>  | <b>89212.35</b>             | <b>93244.14</b>             | <b>83365.65</b>             | <b>269443.78</b>               | <b>249437.31</b>               | <b>335530.63</b>                    |
| 3      | <b>Profit before Exceptional Items and Tax (1-2)</b>   | <b>5381.66</b>              | <b>6210.30</b>              | <b>4607.32</b>              | <b>16378.22</b>                | <b>13215.97</b>                | <b>18241.93</b>                     |
| 4      | Exceptional Items  | 0.00                        | 0.00                        | 0.00                        | 0.00                           | 0.00                           | 0.00                                |
| 5      | <b>Profit / (Loss) before Tax (3-4)</b>  | <b>5381.66</b>              | <b>6210.30</b>              | <b>4607.32</b>              | <b>16378.22</b>                | <b>13215.97</b>                | <b>18241.93</b>                     |
| 6      | <b>Tax Expenses</b>  |                             |                             |                             |                                |                                |                                     |
|        | Current tax  | 1086.43                     | 1512.77                     | 1299.61                     | 3781.21                        | 3416.47                        | 4612.04                             |
|        | Deferred tax   | 176.24                      | 43.37                       | 130.97                      | 224.03                         | 294.30                         | 403.10                              |
| 7      | <b>Net Profit /loss for the period (5-6)</b>   | <b>4118.99</b>              | <b>4654.16</b>              | <b>3176.74</b>              | <b>12372.98</b>                | <b>9505.20</b>                 | <b>13226.79</b>                     |
| 8      | <b>Other Comprehensive Income for the period</b>   |                             |                             |                             |                                |                                |                                     |
|        | A (i) Items that will not be reclassified to profit or loss  | 0.00                        | 0.00                        | 0.00                        | 0.00                           | 0.00                           | 0.00                                |
|        | (ii) Income tax relating to items that will not be reclassified to profit & loss                     | 0.00                        | 0.00                        | 0.00                        | 0.00                           | 0.00                           | 0.00                                |
|        | B (i) Items that will be reclassified to profit or loss  | 0.00                        | 0.00                        | 0.00                        | 0.00                           | 0.00                           | 0.00                                |
|        | (ii) Income tax relating to items that will be reclassified to profit & loss                         | 0.00                        | 0.00                        | 0.00                        | 0.00                           | 0.00                           | 0.00                                |
|        | <b>Other Comprehensive Income (net of Tax)</b>   | <b>0.00</b>                 | <b>0.00</b>                 | <b>0.00</b>                 | <b>0.00</b>                    | <b>0.00</b>                    | <b>0.00</b>                         |
| 9      | <b>Total Comprehensive Income (7+8)</b>  | <b>4118.99</b>              | <b>4654.16</b>              | <b>3176.74</b>              | <b>12372.98</b>                | <b>9505.20</b>                 | <b>13226.79</b>                     |
| 10     | <b>Profit/(Loss) attributable to</b>   |                             |                             |                             |                                |                                |                                     |
|        | Owners of the Parent   | 4096.51                     | 4621.22                     | 3176.74                     | 12289.14                       | 9505.20                        | 13192.65                            |
|        | Non Controlling Interests  | 22.48                       | 32.94                       | 0.00                        | 83.84                          | 0.00                           | 34.14                               |
| 11     | <b>Other Comprehensive Income attributable to</b>  |                             |                             |                             |                                |                                |                                     |
|        | Owners of the Parent   | 0.00                        | 0.00                        | 0.00                        | 0.00                           | 0.00                           | 0.00                                |
|        | Non Controlling Interests  | 0.00                        | 0.00                        | 0.00                        | 0.00                           | 0.00                           | 0.00                                |
| 12     | <b>Total Comprehensive Income attributable to</b>  |                             |                             |                             |                                |                                |                                     |
|        | Owners of the Parent   | 4096.51                     | 4621.22                     | 3176.74                     | 12289.14                       | 9505.20                        | 13192.65                            |
|        | Non Controlling Interests  | 22.48                       | 32.94                       | 0.00                        | 83.84                          | 0.00                           | 34.14                               |
| 13     | <b>Paid up Equity Share Capital (Face Value Rs. 2 per share)</b>                                     | <b>654.77</b>               | <b>654.77</b>               | <b>567.13</b>               | <b>654.77</b>                  | <b>567.13</b>                  | <b>635.48</b>                       |
| 14     | <b>Reserve excluding revaluation reserves (as per the balance sheet) of previous accounting year</b> | <b>NA</b>                   | <b>NA</b>                   | <b>NA</b>                   | <b>NA</b>                      | <b>NA</b>                      | <b>109465.75</b>                    |
| 15     | <b>Earning Per Share (not annualised) (in Rs.)</b>   |                             |                             |                             |                                |                                |                                     |
|        | Before or After Extra Ordinary Items   |                             |                             |                             |                                |                                |                                     |
|        | (a) Basic  | 12.12                       | 14.14                       | 11.38                       | 37.45                          | 34.60                          | 46.41                               |
|        | (b) Diluted  | 12.12                       | 14.14                       | 11.38                       | 37.45                          | 34.60                          | 46.41                               |

**NOTES:**

- 1 The above Financial Results have been reviewed by Audit Committee and approved by the Board of Directors in their meeting held on 06.02.2025. The Statutory Auditors have expressed an unmodified opinion on the above results.
- 2 Financial Results are in compliance with the Indian Accounting Standard (Ind-AS) prescribed under section 133 of the Companies Act, 2013.
- 3 The Company has successfully commenced Commercial Production of Hydraulic tubes manufacturing plant at sikandarabad Industrial Area, distt. - Bulandshahr, Uttar Pradesh, India with effect from 01st January, 2025
- 4 The Company is in the business of manufacturing steel products and hence has only one reportable operating segment as per IND AS 108- Operating Segments.
- 5 Previous period figures have been regrouped/reclassified wherever necessary.
- 6 The Statutory Auditor have carried out a Limited Review of the result of the Company.
- 7 The results of the company may be downloaded from stock exchange's website or the Company's website, i.e., [www.goodluckindia.com](http://www.goodluckindia.com).

Place: Ghaziabad

Date: 06.02.2025

**For and on behalf of the Board**

Goodluck India Limited



(M.C. Garg)

Chairman





**SANJEEV ANAND & ASSOCIATES**  
Chartered Accountants  
136, Navyug Market, Ghaziabad.  
Phone :- 91-9971343337, 9312509171  
Email :- sanjeevgzb@gmail.com

**LIMITED REVIEW REPORT**

To  
The Board of Directors,  
Goodluck India Ltd.

1. We have reviewed the accompanied statement of standalone unaudited financial results of Goodluck India Ltd. (the "Company") for the quarter and nine month ended December 31, 2024 ("the Statement") attached herewith being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS-34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



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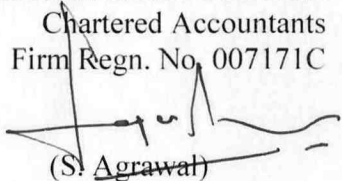
5. The review of the standalone unaudited quarterly and year to date financial results for the nine months period ended December 31, 2023 and audit of standalone financial results for the year ended March 31, 2024 included in the Statements was carried out and reported by the predecessor auditor who have expressed an unmodified conclusion vide their review report dated February 01, 2024 and an unmodified opinion vide their audit report dated May 28, 2024 respectively, whose reports have been furnished to us and which have been relied upon by us for the purpose of our review of the Statement. Our conclusion is not modified in respect of this matter.



Place: - Ghaziabad  
Dated: - 06.02.2025

For SANJEEV ANAND & ASSOCIATES

Chartered Accountants  
Firm Regn. No. 007171C

  
(S. Agrawal)

Partner

Mem. No.: 072907

UDIN 25072907BMJMMQ2319





**SANJEEV ANAND & ASSOCIATES**  
Chartered Accountants  
136, Navyug Market, Ghaziabad.  
Phone :- 91-9971343337, 9312509171  
Email :- sanjeevgzb@gmail.com

### LIMITED REVIEW REPORT

To

The Board of Directors,  
Goodluck India Ltd.

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of Goodluck India Ltd. (the "Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as the "Group") for the quarter and nine month ended December 31, 2024 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').
2. This statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 20013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:
  - a. Goodluck India Limited (the Holding Company);
  - b. GLS Steel India Limited (wholly owned subsidiary);
  - c. GLS Metallics India Limited (wholly owned subsidiary);
  - d. GLS Engineering India Limited (wholly owned subsidiary);
  - e. Goodluck Infrapower Private Limited (wholly owned subsidiary).
  - f. Goodluck Defence and Aerospace Limited (subsidiary)



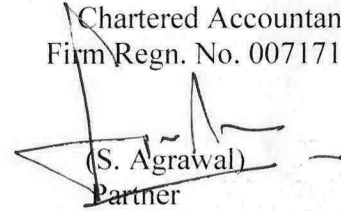
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5. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The review of the unaudited consolidated quarterly and year to date financial results for the nine months period ended December 31, 2023 and audit of consolidated financial results for the year ended March 31, 2024 included in the Statements was carried out and reported by the predecessor auditor who have expressed an unmodified conclusion vide their review report dated February 01, 2024 and an unmodified opinion vide their audit report dated May 28, 2024 respectively, whose reports have been furnished to us and which have been relied upon by us for the purpose of our review of the Statement. Our conclusion is not modified in respect of this matter.



Place: - Ghaziabad  
Dated: - 06.02.2025

For SANJEEV ANAND & ASSOCIATES  
Chartered Accountants  
Firm Regn. No. 007171C

  
(S. Agrawal)  
Partner

Mem. No.: 072907  
UDIN 25072907BMJMMR3454





**Goodluck India net profit up 26% at Rs. 40.08 crore in Q3FY25 on the back of steady demand and increased share of value-added offerings**

- **Operating income up by 7% at Rs 941.98 crore**
- **EBITDA grew 9% aided by higher share of value-added products**
- **Company expects revenues to increase further in the quarters to come with the hydraulic tube plant at UP commencing operations**

**New Delhi/Ghaziabad February 06, 2025:** Specialised engineered steel products manufacturer, Goodluck India Ltd. (BSE: 530655, NSE: GOODLUCK), has registered 26 per cent growth in standalone net profit at Rs 40.08 crore for the third quarter ended December 31, 2024, up from Rs 31.75 crore same period last year on the back of a steady demand and increased share of high-margin value added products.

Operating income on a standalone basis increased by 7 per cent at Rs 941.98 crore during the quarter under review as against Rs 878.27 crore same period last year. EBITDA grew by 9 per cent at Rs 82.48 crore as compared with Rs 75.66 crore same quarter last year.

Earnings per share increased to Rs 11.85, as against Rs 11.38 in Q3FY25.

For the nine months ended December 31, 2024, the company's net profit increased by 25.85 per cent at Rs 119.61 crore as compared with Rs 95.04 crore same period last year while operating income grew by 7.97 per cent at Rs 2831.27 crore as against Rs 2622.28 crore last year.

Sales volume surged by nearly 21 per cent at 111,078 MT during Q3FY25, as against 92023 MT same period last year.

| Particulars                     | Q3FY25 | Q3FY24 | Growth (%) | 9MFY25  | 9MFY24  | Growth (%) |
|---------------------------------|--------|--------|------------|---------|---------|------------|
| Operating Income (In Rs. Crore) | 941.98 | 878.27 | 7.25%      | 2831.27 | 2622.28 | 7.97%      |
| EBITDA (In Rs. Crore)           | 82.48  | 75.66  | 9.01%      | 247.54  | 220.22  | 12.41%     |
| PAT (In Rs. Crore)              | 40.08  | 31.75  | 26.24%     | 119.61  | 95.04   | 25.85%     |
| EPS (In Rs.)                    | 11.85  | 11.38  | 4.13%      | 36.45   | 34.60   | 5.35%      |

The company's products cater to the automobile, aerospace, oil & gas, T&D, defence, solar and overall infrastructure space.

Commenting on the financial performance of the company during the quarter, Mr. M C Garg, chairman, Goodluck India, said, "We have been witnessing buoyant demand for our products across all sectors and this has helped shore up our sales significantly during the quarter. We have been able to register a 8 per cent growth in revenues on the back of higher sales and

increased offtake of high-margin value added products. This has helped boost our profitability. Moving forward, we expect the new hydraulic tube plant in Uttar Pradesh to generate additional revenues for the company. This, coupled with our increasing focus on value added products aimed at the defence and aerospace segments, is likely to give a huge boost to our margins in the coming quarters.”

The company recently inaugurated hydraulic tubes manufacturing unit with an installed capacity of 50,000 MT at Sikandrabad in Bulandshahr district in Uttar Pradesh. The highly specialised hydraulic tubes will replace seamless tubes and act as an import substitute thereby leading to significant savings on foreign exchange besides boosting the company’s topline and bottomline.

Goodluck India hopes to commence trial production at new facility of its Subsidiary Company - M/s Goodluck Defence and Aerospace Limited at Sikandrabad by the first quarter of FY-26 (2025-26). The unit, which has a capacity to produce approximately 150,000 pieces per annum, will carry out the business of forging, machining, treatment and coating of steel, stainless and special steel, alloys, with a view to cater to the extensive needs of Defence & Aerospace Industry.

The company, which had recently supplied and fabricated steel bridges for the high-speed bullet train project, expects a good demand for critical steel bridges in the country on the back of recent government proposal to initiate feasibility studies for bullet train corridors in North, South and East India.

Goodluck India currently has six manufacturing facilities with a total capacity of 4,50,000 MT per annum spread across two states - Uttar Pradesh and Gujarat. The company has been strategically focused on high margin value-added products catering to high-growth segments such as auto, solar, railways and defence.

#### About: Goodluck India Ltd.:

Goodluck India is an ISO 9001:2008 certified organization, engaged in manufacturing and exporting of precision engineering steel a wide range of speciality Engineering Structure, Precision/Auto Tubes, Forging for Defence & Aerospace, CR Products and GI Pipes. The products are being used worldwide by end-customers like automobile manufacturers, infrastructure, engineering industries, Defence, Aerospace, Oil & Gas industries etc. The exemplary products and services have enabled the Company to bridge geographical bounds and register a strong presence in 100 countries across the globe with a well-knit global network. Headquartered in Ghaziabad with manufacturing capacity of 4,50,000 MT per annum, Goodluck India has manufacturing facilities at Sikandrabad in Uttar Pradesh and Kutch, Gujarat. For more details, please visit: [www.goodluckindia.com](http://www.goodluckindia.com)

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